

# 2014 FORUM VALUE LATAM

**Thursday August 21, 2014**

[Conrad Miami](#)

1395 Brickell Avenue, 3rd Floor

Miami – FL – United States

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## EVENT SCHEDULE

- 1:00 PM** Registration & Networking
- 1:25 PM** Opening
- 1:30 PM** **Mauricio Levi** — FAMA Investimentos (São Paulo, Brazil)  
*“Macro Brazil – Update and Outlook”*
- 2:10 PM** **Fernando Donayre** — INCA Investments (Miami, USA)  
*“Latin America Update and Outlook”*
- 2:50 PM** Short Break
- 3:00 PM** **Tiago Guitián do Reis** — Set Investimentos (São Paulo, Brazil)  
*“Brazilian Stock Market Valuations and Returns”*
- 3:40 PM** **Claudio Maulhardt & Federico Carballo**  
Copernico Capital Partners (Buenos Aires, Argentina)  
*“Outlook and Current Opportunities in Argentina”*
- 4:20 PM** Coffee Break & Networking
- 4:50 PM** **Gustavo Ballvé** — Edge Investimentos (Rio de Janeiro, Brazil)  
*“Current Investment Case (Brazil)”*
- 5:30 PM** **Carlos Rojas** — Andino Asset Management (Lima, Peru)  
*“Outlook and Current Opportunities in Peru”*
- 6:10 PM** **Marc Sauerman** — JMalucelli Investimentos (Curitiba, Brazil)  
*“Current Investment Case (Brazil)”*
- 6:50 PM** Wrap-Up
- 7:00 PM**

