

2nd FORUM VALUE LATAM

Thursday May 7, 2015

Conrad Miami
1395 Brickell Avenue, 3rd Floor
Miami – FL – United States

EVENT SCHEDULE

- 1:00 PM** Registration & Networking
- 1:25 PM** Opening
- 1:30 PM** **Breno Guerbatin** — Studio Investimentos (Rio de Janeiro, Brazil)
“Brazil Update and Current Investment Case”
- 2:10 PM** **Gabriel Andrade** — Opus Gestão de Recursos (Rio de Janeiro, Brazil)
“Thinking Out of the Box: Contrarian Investment Opportunities in Brazilian Distressed Real Estate and Debt Markets”
- 2:50 PM** **Efrain Chavez** — INCA Investments (Miami, USA)
“Investment Cases in Latin America” (2 cases)
- 3:30 PM** Coffee Break & Networking
- 4:00 PM** **Sergio Fontana dos Reis** — Set Investimentos (São Paulo, Brazil)
“Red’ and ‘Blue’ Latin America and Brazil”
- 4:40 PM** **Leonardo Boguszewski** — JMalucelli Investimentos (Curitiba, Brazil)
“Current Investment Case” (Brazilian case)
- 5:20 PM** Wrap-Up
- 5:45 PM**

